Please provide the items listed below:

- 6 Months of recent business bank statements
- YTD Profit and Loss Statement
- Business tax returns from past 2 years
- Personal tax return from last year
- Debt Service Schedule (see attached)

Business Name | Business Type/Entity Select | Industry Select

Amount Requested | Use of Funds Select | Date Business Started | Business Tax ID #

Business Address

Street Address | City | State Select | Zip

Owner Title/Position | Owner First Name | Owner Last Name

Owner SSN | Owner Date of Birth | Owner Percentage

Owner Phone | Owner Cell | Owner Email

Owner Address

Street Address | City | State Select | Zip

Do You ☐ Own ☐ Rent Your Home? Monthly Rent*

Value of Personal Cash Balance?

Value of Personal Retirement?

Value of stocks, bonds & other securities?

Value of residential real estate?

Ever been convicted of a crime? ☐ Yes ☐ No

Any pending legal actions against you? ☐ Yes ☐ No

Do You have a tax lien? ☐ Yes ☐ No

Have you ever defaulted on a government loan? ☐ Yes ☐ No

Value of commercial real estate?

Owner #2 Title/Position | Owner #2 First Name | Owner #2 Last Name

Owner #2 SSN | Owner #2 Date of Birth | Owner #2 Percentage

Owner #2 Phone | Owner #2 Cell | Owner #2 Email

Owner #2 Address

Street Address | City | State Select | Zip

Do You ☐ Own ☐ Rent Your Home? Monthly Rent*

Value of Personal Cash Balance?

Value of Personal Retirement?

Value of stocks, bonds & other securities?

Value of residential real estate?

Ever been convicted of a crime? ☐ Yes ☐ No

Any pending legal actions against you? ☐ Yes ☐ No

Do You have a tax lien? ☐ Yes ☐ No

Have you ever defaulted on a government loan? ☐ Yes ☐ No

Value of commercial real estate?

Owner Signature | Date

Owner #2 Signature | Date

The Borrower and Owner(s)/Officer(s) identified above (individually, an "Applicant") each represents, acknowledges and agrees that (1) all information and documents provided to the Lender are true, accurate and complete, (2) Applicant will immediately notify the Lender of any change in such information or financial condition, (3) Applicant authorizes the Lender to disclose all information and documents that the Lender may obtain excluding credit reports to other persons or entities (collectively, "Assignees") that may be involved with or acquire commercial loans. (4) By agreeing to this authorization, I authorize Lender/Broker and/or Assignees to investigate my credit history and financial records including my banking records. As part of such investigation I authorize Lender/Broker, to request and obtain consumer credit reports in connection with the opening, monitoring, renewal and extension of this and other accounts with Experian. If I request, the Lender will tell me whether my consumer credit report was requested, and, if so, the name and address of the consumer credit reporting agency that furnished the report. (5) Lender/Broker Assignees, and each of their representatives, successors, assigns and designees (collectively, "Recipients") are authorized to request and receive any investigative reports, credit reports, statements from creditors or financial institutions, verification of information, or any other information that a Recipient deems necessary, (6) Applicant waives and releases any claims against Recipients and any information-providers arising from any act or omission relating to requesting, receiving or release of information, and (7) each Owner/Officer represents that he or she is authorized to sign this form on behalf of Borrower, Business and any additional Owners listed within the application.

CONSENT TO TELEPHONE CALLS: You expressly consent to receiving marketing and other calls and messages, to landline, wireless or similar devices, including auto-dialed and pre-recorded message calls, and SMS messages (including text messages) from Recipients, at telephone numbers that you have provided. Message and data rates may apply. Your consent to receive marketing calls is not required for your application; if you do not consent do not provide phone number.

ADVERTISING CONSENT: In the event you mark Disagree, a representative from the assigned Lender will call you to confirm that no fraud has occurred in our system if you complete any field of the application.

CONSENT TO ELECTRONIC DISCLOSURES: You expressly consent to transactions and disclosures with Recipients online and electronically. Disclosure will be provided to you either on the screen, on Recipients' website or via electronic mail to the email address you provided.

*If applicable.

Outstanding Business Debt Form

Instructions: Please complete the form below detailing all of your current outstanding business debts. The more detail you include, the easier it will be for your underwriter to understand and accurately assess your debts. When finished, please email this completed form back.

Note: If you have a large number of equipment finance agreements you can provide a combined total of those obligations.

	Loan Description	Origination Date	Original Loan Amount	Current Amount Outstanding	Monthly or Daily Repayment?	Required Minimum Monthly or Daily Payment Amount	Date loan will be paid off?	Will you settle this debt with the new loan? (Y/N)	Is this Debt Personally Guaranteed? (Y/N)
	Examples: *Bank Loan, Cash Advance, Working Capital, Invoice Factoring, Business Credit Cards (by bank), Overdraft Facility, Equipment Finance*	*1-Jan-2009*	*$78,000*	*$24,000*	*Monthly*	*$1,400*	*1-Jan-2016*	*yes*	*no*
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									

Data current as of: